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SUNORA FOODS INC.

**SUNORA ANNOUNCES RESULTS OF THE SPECIAL MEETING
FOR GOING PRIVATE TRANSACTION**

For Immediate Release

December 6, 2021

Calgary, Alberta – Mr. Steve Bank, President and Chief Executive Officer of Sunora Foods Inc. (the "**Corporation**" or "**Sunora**") (TSXV - "SNF"), announces that at its special meeting of shareholders held on December 3, 2021 (the "**Meeting**"), shareholders approved the arrangement ("Arrangement") under section 193 of the Business Corporations Act (Alberta), whereby, among other things, 2326230 Alberta Ltd. will acquire 100% of the issued and outstanding common shares held by shareholders, for the Cash Consideration (\$0.17) and the VTB Financing (such terms as defined in the Information Circular).

Following completion of the Arrangement, the Corporation will apply to have its common shares delisted from the TSX Venture Exchange (the "**TSXV**") and it will also apply to the applicable Canadian securities regulatory authorities to cease to be a reporting issuer in each province in which it currently reports.

Further details of the Arrangement are set out in the Corporation's Information Circular prepared for the Meeting dated November 2, 2021, copies of which were mailed to shareholders and filed on SEDAR at www.sedar.com.

For further information, please contact:

Dean Stuart

Investor Relations

T: (403) 617-7609

E: dean@boardmarker.net

Steve Bank

Chief Executive Officer and President

T: (403) 247-8300

E: steve.bank@sunora.com

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Caution Regarding Forward-Looking Information Forward-looking statements - Certain information set forth in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. Forward-looking statements are often, but not always, identified by words such as "believes", "may", "likely", "plans", or similar words. Forward-looking statements included in this news release include statements with respect to (i) the Corporation's plan to not have any public shareholders; (ii) the Corporation's plan to de-list from the TSX Venture Exchange; (iii) the Corporation's plan to apply to cease being a reporting issuer; (iv) expectations regarding the Consideration to be paid to the shareholders; and (v) expectations about the Arrangement's Effective Date. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Corporation, including, but not limited to the impact of general economic conditions, industry conditions, currency fluctuations, and dependence upon regulatory approvals. The Arrangement is subject to several conditions described in the news release as well as other customary conditions and there is no guarantee all of these conditions will be satisfied. If any of the conditions to the Arrangement are not satisfied, the Arrangement may not be completed. Readers should not assume that any or all of the conditions will be met or that the Arrangement will be completed by the target date. Readers are cautioned that the assumptions used in the preparation, may prove to be imprecise and, as such, undue reliance should not be placed on the forward-looking statements. The Corporation does not assume any obligation to update the forward-looking statements to reflect changes in assumptions or circumstances other than as required by applicable law.